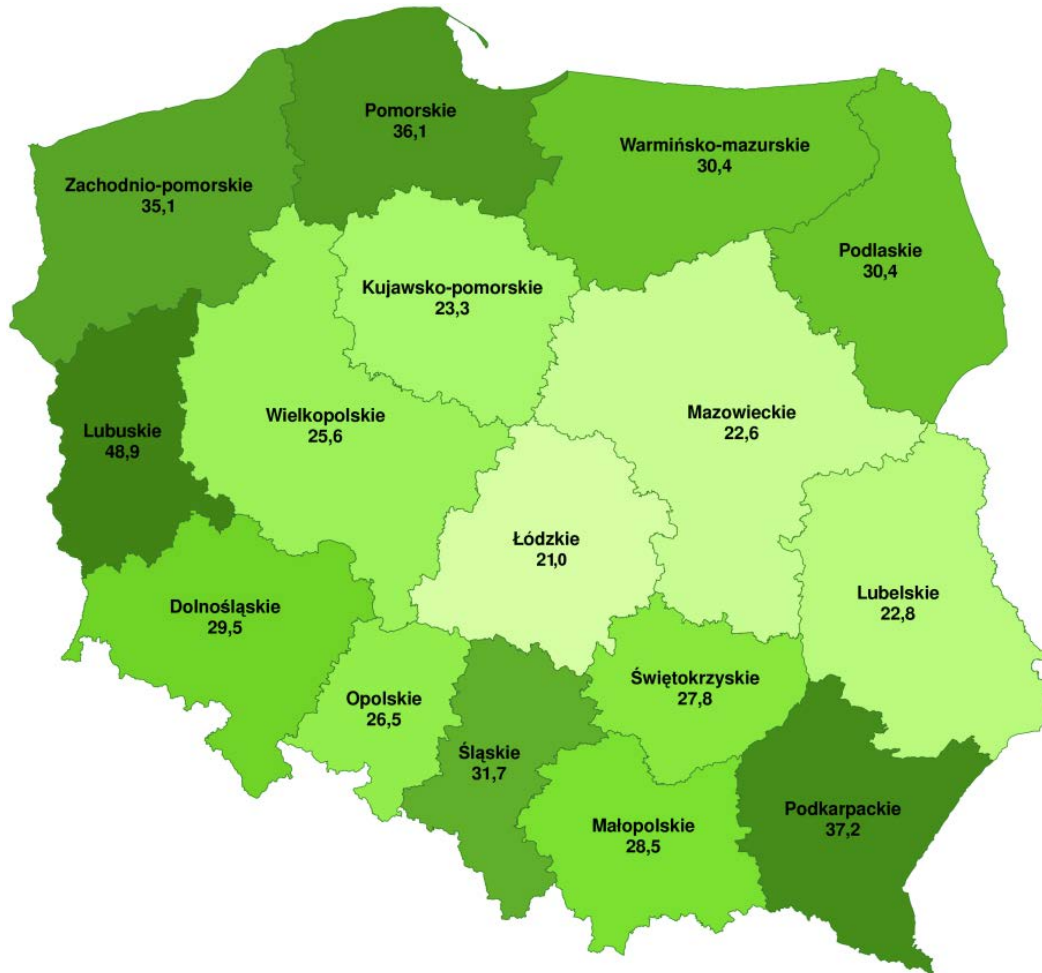


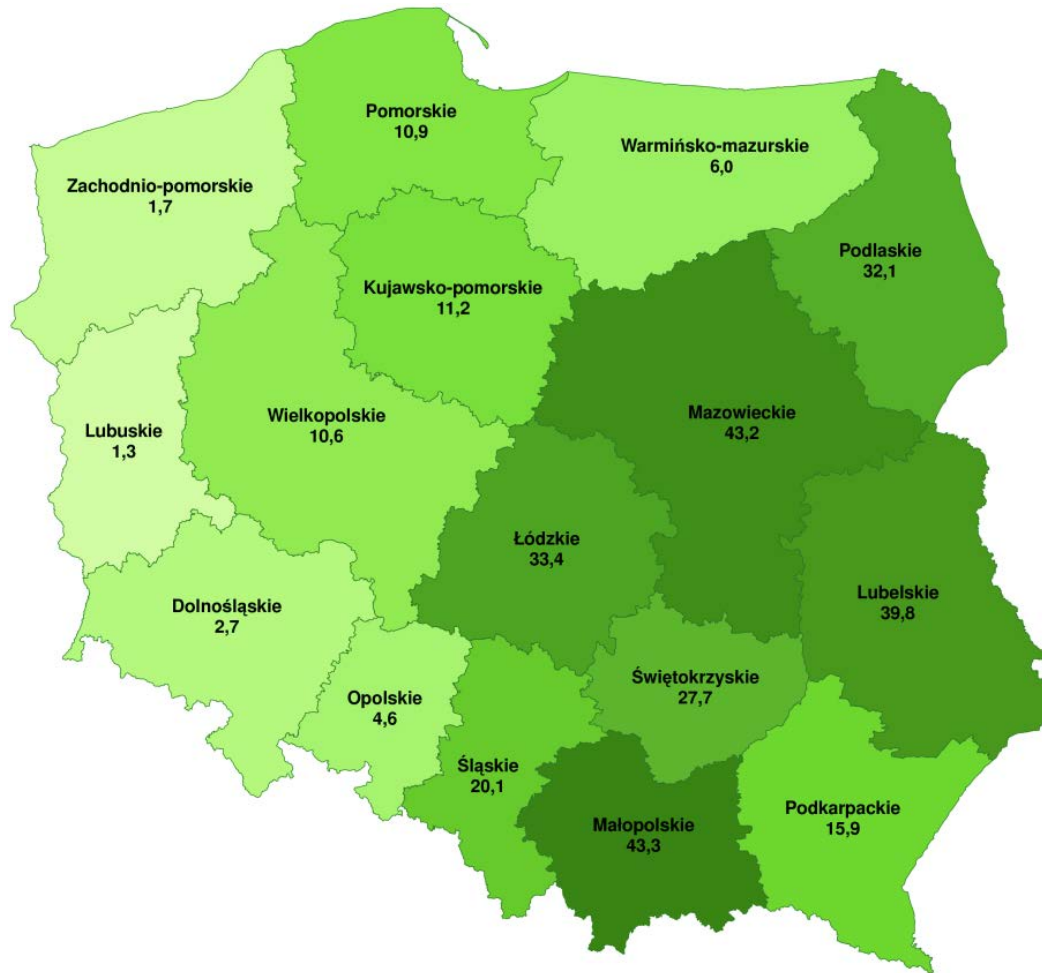


Brief information on the functioning of wood market in Poland

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- 9.2 M ha
 - State Forests - 77.0%
 - Private forests - 19.2%
 - National parks – 2%
 - Others - 1.8%
- Coniferius – 68.7 %
- Growing stock (NFI, 2015)
 - State Forests - 275 m³/ha)
 - Private forest - 232 m³/ha



- Number of owners: ~900k
- Average area of private forest: 1.2 ha



Total – 40.2 M m³

– 38.4 M m³ – State Forests (95.5%)

– 1.4 M m³ – private forests (3.5%)



Scots pine (*Pinus sylvestris*) accounts for **58.1%** by area in all categories of forest ownership, **60.3%** in the State Forests and **55.4%** in private forests.

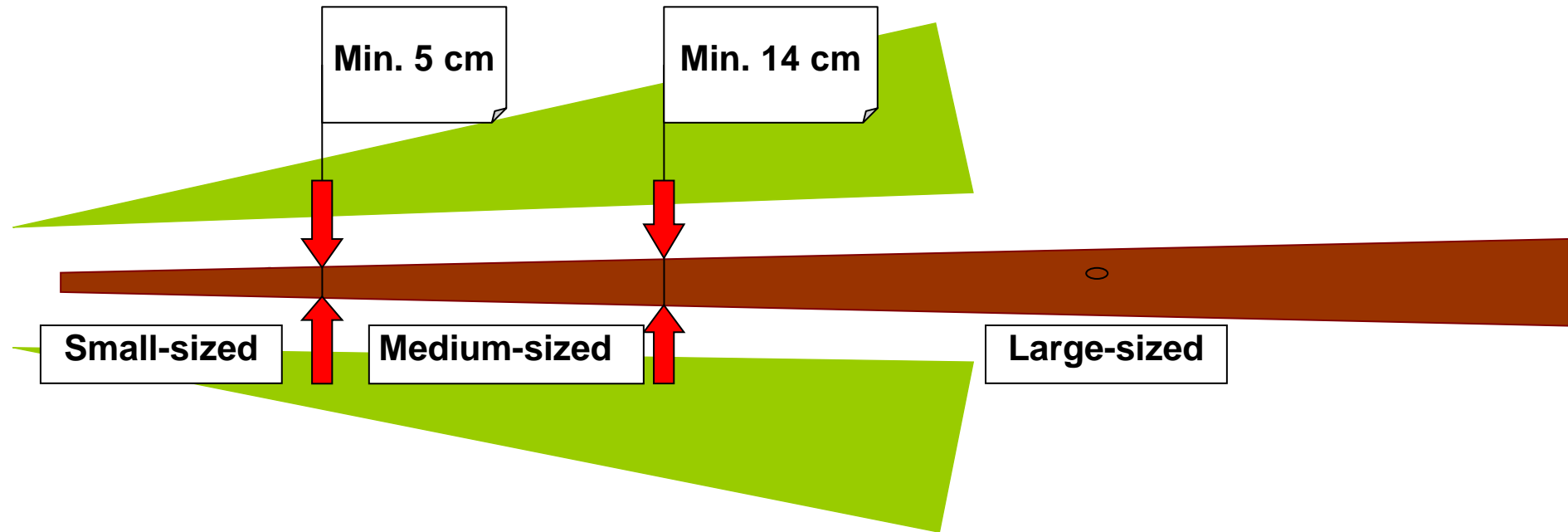


- State Forests – forestry contractors (over 95% of annual harvest)
- Private forests – the owners (mainly)



- Long-wood system – 60%
- CTL – 30%
- Tree length – 10%

All wood from State Forests is sold on the roadside.



Year	State Forests		National parks		Privately-owned forests ^{a)}	
	'000 m ³	m ³ /ha	'000 m ³	m ³ /ha ^{b)}	'000 m ³	m ³ /ha
1980	19 184	2.85	78	1.39	1 293	0.83
1985	21 435	3.16	164	2.75	1 173	0.79
1990	15 906	2.34	103	1.23	1 345	0.91
1995	18 774	2.73	200	1.71	1 470	0.98
2000	24 097	3.47	231	1.77	1 432	0.94
2001	23 471	3.37	172	1.31	1 153	0.75
2002	25 595	3.66	192	1.47	1 111	0.72
2003	27 134	3.87	209	1.61	1 157	0.74
2004	28 699	4.08	196	1.49	1 268	0.81
2005	28 164	4.00	198	1.72	1 124	0.71
2006	28 700	4.07	200	1.41	1 099	0.68
2007	32 313	4.58	234	1.60	1 349	0.84
2008	30 695	4.35	216	1.53	1 248	0.82
2009	31 188	4.40	192	1.48	1 090	0.66
2010	31 882	4.51	201	1.43	1 244	0.74
2011	32 789	4.63	180	1.30	1 633	0.97
2012	33 212	4.76	176	1.28	1 349	0.78

Timber harvesting in forests of different forms of ownership, 1980–2012

a) estimated data prior to 1997

b) in relation to forest area under partial protection

(Source: *Forests in Poland 2013*)

1. Internet auctions:
 - a) Wood Portal (limited auctions) – arranged twice a year
 - b) Systemic auction in „e-drewno” application (open auction) – arranged twice a year
 - c) Standard „e-drewno”
2. Special auctions and submissions (for valuable timber – e.g. veneer logs)
3. Direct negotiations
4. The retail sales

Million m³

	2014	2015	2016
Total wood harvest	37.8	38.4	39.1
€ / m ³	44	45	44

1 € = 4,25 pln (2014-2016)

Million m³

	Harvest			Price €/m ³		
	2014	2015	2016	2014	2015	2016
Total wood harvest (top diameter ≥14 cm)	27,0	27,7	28,7	47	47	46
Saw wood (WA0+WB0+WCO+WD)	12,0	12,3	12,7	60	60	59
Pulpwood (S2A+S2B) pine, larch	10,9	11,3	11,9	39	38	38
Pulpwood (S2A+S2B) spruce, fir, Douglas, others	1,9	2,0	2,2	38	37	35

1 € = 4,25 pln (2014-2016)

Million m³

	Harvest			Price €/m ³		
	2014	2015	2016	2014	2015	2016
Total wood harvest (top diameter ≥ 14 cm)	8,7	8,8	8,7	43	44	45
Saw wood (WA0+WB0+WC0+WD)	2,5	2,4	2,4	63	69	74
Veneer (WA1)	0,005	0,006	0,005	399	439	520
Pulpwood (S2A+S2B)	4,4	4,5	4,4	35	34	34

1 € = 4,25 pln (2014-2016)

Million m³

	Harvest			Price €/m ³		
	2014	2015	2016	2014	2015	2016
Fuelwood (S4) coniferous	1,5	1,5	1,5	24	24	23
Fuelwood (S4) broadleaved	1,7	1,8	1,7	30	30	30
Small-sized fuel wood (M2)	1,6	1,5	1,4	8	8	7
	4,8	4,8	4,6			
Small-sized wood (M1)	0,4	0,4	0,4	28	28	27

1 € = 4,25 pln (2014-2016)

- Forests in Poland 2013. State Forests
- Forests in Poland 2016. State Forests
- Forestry 2016. Central Statistical Office
- LPIO-9 2014-5 (State Forests Reports for Central Statistical Office)
- National Policy on Forests. *Ministry of Environmental Protection, Natural Resources and Forestry*, approved by the Council of Ministers in 1997



Thank you!

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