

Functioning of roundwood markets in Finland

Workshop of the Baltic-Nordic Forest Statistics Group
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Forest statistics of Natural Resources Institute Finland (1)

Economy	Structure and production
Industrial roundwood trade	Ownership of forest land
Energy wood trade	Forest protection
Foreign trade	Industrial roundwood removals and labour force
Forest industries' wood consumption	Industrial roundwood removals by region
Wood in energy generation	Total roundwood removals and drain
Wood pellets	Silvicultural and forest improvement work
Total wood consumption	
Stumpage earnings	
Operating profit in NIPF	
Forestry as an investment	
Fuelwood in small-scale housing	
Small sawmills	
Weekly monitoring of roundwood trade	

Monthly statistics bolded

Forest statistics of Natural Resources Institute Finland (2)

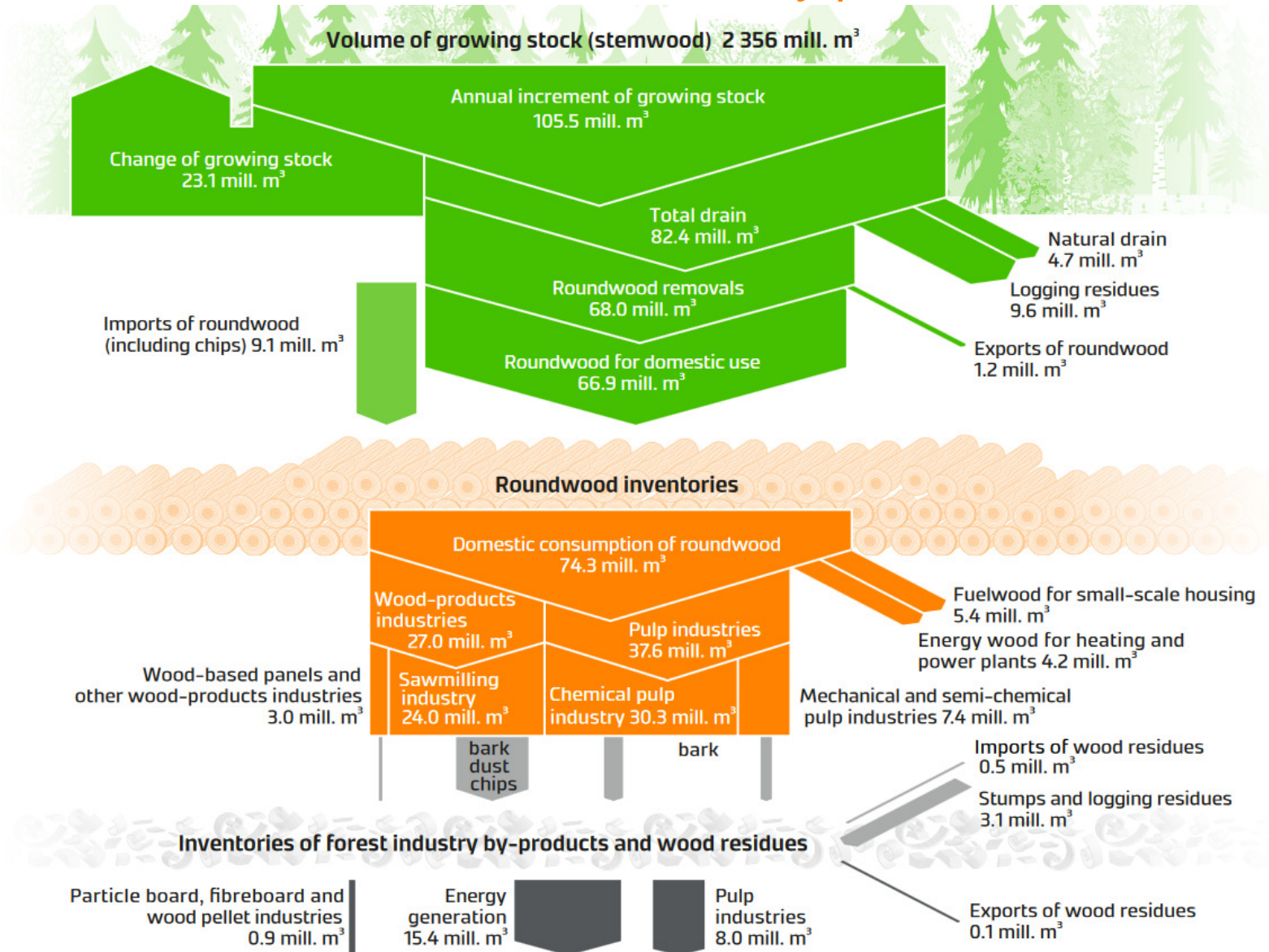
Forest resources	Other
Land use categories	Forest biodiversity
Growing stock volume	Harvesting and long-distance transportation of roundwood
Annual increment of growing stock	Forest sector labour force
Other data on forest resources	Energy
	Forest industry

Statistics include

- 1) Database (PX-Web)
- 2) Release (text, figures, pre-shaped tables)
- 3) Description
- 4) Quality description
- 5) Trilingual (Finnish, Swedish, English)

<http://stat.luke.fi/en/>

Wood flows from forest to industry products in 2015



Industrial roundwood removals in 2016, 1000 m³

	Total	Non-industrial private forests (NIPF)	NIPF standing sales	NIPF delivery sales	Forest industries and the state
Grand total	61790	51076	42409	8667	10714
Pine logs	10673	8490	7254	1236	2183
Spruce logs	14256	13163	11971	1192	1093
Hardwood logs	1091	1033	845	189	58
Logs total	26020	22686	20070	2616	3334
Pine pulpwood	16468	11679	8899	2781	4789
Spruce pulpwood	10044	8640	7245	1395	1404
Hardwood pulpwood	9258	8071	6196	1875	1188
Pulpwood total	35770	28389	22339	6051	7380

<http://stat.luke.fi/en/industrial-roundwood-removals-by-region>

- Monthly and annual statistics
- Disproportionate stratified sample, stratification by company size
Stratum of the biggest companies the sampling fraction is 1

Traded timber assortments and volumes in 2016, non-industrial private forests, 1000 m³

	Standing sales					
	Grand total	Total	Regeneration felling	Thinning	First thinning	Delivery sales
Total	41357	33824	22948	9289	1468	7190
Pine logs	6808	6016	4796	1170	24	792
Spruce logs	10779	9853	8907	908	15	926
Birch logs	786	655	511	140	2	131
Logs total	18373	16523	14214	2218	41	1849
Pine pulpwood	10916	8125	3347	3925	822	2791
Spruce pulpwood	5520	4565	3056	1299	188	955
Birch pulpwood	5068	3596	1750	1436	400	1473
Pulpwood total	21504	16285	8153	6660	1410	5219
Small-sized logs, pine	849	762	381	362	14	87
Small-sized logs, spruce	288	253	200	49	3	35
Special roundwood assortments	344					

Note: compare timber trade grand total to NIPF fellings **51076** (1000 m³) in 2016

- The roundwood trade volumes of the data providing companies are recorded in the roundwood trade statistics as they are, and they represent more than 90 per cent of the quantity of roundwood purchased from non-industrial private forests.
- Trade statistics are based on timber sales agreements, which typically underestimate the volume of wood

Stumpage and roadside prices in 2016, non-industrial private forests, €/m³

	Stumpage price				Roadside price
	Standing sales	Regeneration felling	Thinning	First thinning	
Pine logs	53.26	54.98	46.50	38.34	56.83
Spruce logs	55.32	56.17	47.30	40.34	57.22
Birch logs	41.49	42.90	36.56	30.95	46.99
Pine pulpwood	15.50	17.51	14.66	11.31	27.88
Spruce pulpwood	17.26	18.58	15.09	11.08	30.04
Birch pulpwood	15.17	17.03	14.04	11.15	28.52
Small-sized logs, pine	22.50	24.79	20.31	16.90	35.28
Small-sized logs, spruce	24.14	25.15	20.46	17.39	36.01

Statistical difficulties:

- Large amount of different roundwood assortments
- The price in the roundwood trade agreement may not be the final price
- No price at all in the roundwood trade agreement
- Data provider finds it hard to decide, if it is standing sale or delivery sale
- The company that makes the roundwood trade agreement with NIPF forest owner and pays the price for the forest owner is responsible to provide data to the roundwood trade statistics.

Number and structure of wood sellers in 2013

	Number of forest property entities	Forest land area of forest property entities 1000 ha
Forest owners, private persons	376186	10473
Alone or with spouse	276033	7711
Real property partnerships	55367	1723
Undistributed estates of deceased persons	44786	1039

Forest property size class	1-1,9	2-4,9	5-9,9	10-19,9	20-49,9	50-99,9	100-199,9	200-499,9	500-	Total	Average size of properties bigger than 2 hectares
Number of forest property entities	29240	65413	61394	73081	88433	40508	14663	3115	339	376186	
Forest land area of forest property entities, 1000 ha	42	214	445	1058	2818	2799	1955	851	291	10473	30.1

<http://stat.luke.fi/en/ownership-forest-land>

Number and structure of wood buyers in 2013

- Wood procurement is quite concentrated
- 10 biggest companies: about 87 per cent of fellings, 20 biggest companies: about 96 per cent of fellings
- Companies included in data collection of wood trade statistics: wood procurement more than 100 000 m³ per year
- Member companies of Finnish Forest Industries Federation procure approximately 83 per cent of commercial roundwood from non-industrial private forests

Trade of energy wood in 2016

		Stumps	Logging residues	Unpruned stems	Pruned stems	Energy-wood, total
Standing sales	1000 m ³	77	1078	68	671	1894
Delivery sales	1000 m ³	6	207	144	534	891
Grand total	1000 m ³	82	1285	212	1205	2785
Standing sales	e/m ³	1.54	3.24	2.02	4.32	3.51
Delivery sales	e/m ³	13.36	14.81	20.03	22.74	20.40

The recorded prices do not include government subsidy and the prices may also be negative

<http://stat.luke.fi/en/volumes-and-prices-energy-wood-trade>

Thank you!